



Your employer's group insurance programs help protect your financial wellness. And you and your family can rely on a suite of additional tools, support, guidance and services to help make life a little easier.



# Legal, financial and grief resources

from LifeWorks by Morneau Shepell



# Legacy planning resources

from Securian Financial



## Beneficiary financial coaching

from Pricewaterhouse-Coopers LLP

There is no additional fee or enrollment for these resources. Just access the services you need, whenever you need them. Lifestyle Benefits are automatically available to active U.S. employees insured with Securian Financial. Your spouse and insurance-eligible children can also use these resources, even if they're not covered under the insurance program.



### Legal, financial and grief resources

Access professional services for a variety of needs - from legal matters and financial situations to coping with loss - through comprehensive web and mobile resources, as well as consultations.

- Legal: Includes resources such as will prep templates - and a free, 30-minute consultation per issue, by phone or in an attorney's office (additional services available at 25 percent discount).
- Financial: Includes telephone consults or 45-minute counseling session per issue on many topics
   from budget analysis to tax planning. Includes online access to a financial fitness assessment.
- Grief support: Access master'slevel consultants by phone for any stage of grief and referrals for loss support.

### How to access:

#### LifeBenefits.com/Lfg

username: Ifg password: resources

1-877-849-6034



### **Legacy planning resources**

Access a variety of online information/resources, including end-of-life and funeral planning, final arrangements, important directives and survivor assistance. After a claim is started, these additional services are available to beneficiaries by phone.

- Funeral concierge: Allows for coverage verification and direct payment to a funeral home so services can be provided before insurance payment is made.
- Express Assignment™: Same-day funeral home assignment service reduces concern about paying funeral expenses by working with the funeral home or lending agency.

#### How to access:

securian.com/legacy



### **Beneficiary financial coaching**

Independent, objective and free financial coaching program for beneficiaries includes:

- Dedicated financial coaching:
   Available monthly via phone for help with financial decisions during first 6 months after claim is paid. Includes coaching the following 6 months, as needed.
- Access to PwC Envision™: 12 months of mobile-enabled web application with budgeting, planning tools and content.
- Financial fitness assessment:
   Personalized wellness report outlines
   key action items to discuss with a
   financial coach.
- Survivor guide workbooks: Help make financial and legal decisions less overwhelming.

#### How to access:

Beneficiaries receiving \$25,000 or more will be invited to take advantage of this program when the life insurance claim is paid. Telephone financial guidance provided to beneficiaries receiving \$100,000+.

Insurance products are issued by Minnesota Life Insurance Company or Securian Life Insurance Company, a New York authorized insurer. Minnesota Life is not an authorized New York insurer and does not do insurance business in New York. Both companies are headquartered in St. Paul, MN. Product availability and features may vary by state. Each insurer is solely responsible for the financial obligations under the policies or contracts it issues.

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